

For Translation Purposes Only

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For Immediate Release

United Urban Investment Corporation  
 Ikuo Yoshida  
 Executive Officer  
 (Securities Code: 8960)

Asset Management Company:  
 Japan REIT Advisors Co., Ltd.  
 Norimasa Gaun  
 President and CEO

Inquiries:  
 Kenichi Natsume  
 Chief Financial Officer  
 TEL: +81-3-5402-3680

### Notice Concerning Commitment Line Agreement

United Urban Investment Corporation (“United Urban”) hereby announces its decision today concerning the establishment of a new commitment line agreement, as set forth below.

#### 1. Purposes of the New Commitment Line Agreement

United Urban has two commitment line agreements (total of maximum loan amount: ¥36,000 million) to secure expeditious and stable financing. With one of them (maximum loan amount: ¥24,000 million) terminating upon expiration on June 26, 2018, United Urban will conclude a new commitment line agreement (the “New Commitment Line Agreement”) as set forth in Item 2 below.

Upon conclusion of the New Commitment Line Agreement (maximum loan amount: ¥24,000 million), United Urban will have two commitment line agreements, and the total of their maximum loan amount will remain high at ¥36,000 million. United Urban will make continuous efforts to build its robust financial standing in order to cope with any sudden changes in the financial market.

#### 2. Overview of the New Commitment Line Agreement

1. Maximum Loan Amount	¥24,000 million
2. Date of Agreement	June 26, 2018 (scheduled)
3. Term of Agreement	From June 26, 2018 to June 26, 2019 (scheduled)
4. Collateral	Unsecured, Unguaranteed
5. Participating Financial Institution	Sumitomo Mitsui Trust Bank, Limited. Mizuho Bank, Ltd. MUFG Bank, Ltd.
6. Arranger	Sumitomo Mitsui Trust Bank, Limited. Mizuho Bank, Ltd. MUFG Bank, Ltd.
7. Agent	Mizuho Bank, Ltd. MUFG Bank, Ltd.

#### 3. Other

For the risks concerning the conclusion of the New Commitment Line Agreement, there are no significant changes in “Risks concerning Borrowings and Investment Corporate Bonds” of “Investment Risks” described in the twenty-eighth fiscal period securities report (filed on February 28, 2018).

For details of the existing commitment line agreements, please refer to the “Notice Concerning Commitment Line Agreement” dated June 15, 2017 and “Notice Concerning Commitment Line Agreement” dated December 20, 2017.