

For Translation Purposes Only

March 18, 2024

For Immediate Release

United Urban Investment Corporation Kenmin Asatani Executive Officer (Securities Code: 8960)

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Notice Concerning Debt Financing (Determination of Interest Rate)

United Urban Investment Corporation ("United Urban") hereby announces the interest rate for the debt financing as set forth below.

Title (Note 1)	Balance (Millions of yen)	Interest Rate	Drawdown Date	Maturity Date	Remarks
Term Loan 96C	1,000	1.07900% p.a. (Note 2)		March 20, 2031	
Term Loan 97C (Green Loan)	2,500	0.99574% p.a. (Note 2)	March 21, 2024	September 20, 2030	Unsecured/ Unguaranteed
Term Loan 98C	1,000	0.89559% p.a. (Note 2)		March 21, 2030	

(Notes)

^{1.} For details of the borrowing, please refer to the press release "Notice Concerning Debt Financing (Including Green Loan)" dated March 15, 2024.

 $^{2. \} The \ above \ interest \ rate \ is \ fixed, so \ this \ rate \ does \ not \ fluctuate \ from \ drawdown \ date \ to \ maturity \ date.$

^{3.} The latest information about borrowings is disclosed on United Urban's website.