United Urban Investment Corporation

For Translation Purposes Only

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For Immediate Release

United Urban Investment Corporation
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Notice Concerning Commitment Line

United Urban Investment Corporation ("United Urban") hereby announces its decision today concerning the establishment of a new commitment line, as set forth below.

1. Purposes of the New Commitment Line

United Urban has two commitment lines (total of maximum loan amount: ¥36,000 million), to secure expeditious and stable financing. With one of them (maximum loan amount: ¥12,000 million) terminating upon expiration on December 25, 2019, United Urban will conclude an agreement of a new commitment line (the "New Commitment Line") as set forth in Item 2 below.

Upon conclusion of the New Commitment Line (maximum loan amount: ¥12,000 million), United Urban will have two commitment lines, and the total of their maximum loan amount will remain high at ¥36,000 million. United Urban will make continuous efforts to build its robust financial standing in order to cope with any sudden changes in the financial market.

2. Overview of the New Commitment Line

1. Maximum Loan Amount	¥12,000 million
2. Date of Agreement	December 26, 2019 (scheduled)
3. Term of Agreement	From December 26, 2019 to December 25, 2020 (scheduled)
4. Collateral	Unsecured, Unguaranteed
5. Participating Financial Institution	Sumitomo Mitsui Banking Corporation MUFG Bank, Ltd. Mizuho Trust & Banking Co., Ltd. Resona Bank, Limited
6. Arranger	Sumitomo Mitsui Banking Corporation
7. Agent	Sumitomo Mitsui Banking Corporation

3. Other Matters Required for Investors to Understand and Evaluate the Above Information Appropriately

For the risks concerning the conclusion of the New Commitment Line, there are no significant changes in "Risks concerning Borrowings and Investment Corporate Bonds" of "Investment Risks" described in the thirty-first fiscal period securities report (filed on August 29, 2019).

For details of the existing commitment lines, please refer to the "Notice Concerning Commitment Line Agreement" dated December 25, 2018 and "Notice Concerning Commitment Line Agreement" dated June 18, 2019.