

For Translation Purposes Only

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For Immediate Release

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# (Amendment) Notice Concerning Partial Amendment to "Notice Concerning Debt Financing"

United Urban Investment Corporation hereby announces the following amendment of the content stated in "Notice Concerning Debt Financing" released on March 29, 2021. The sections pertained to the amendment are underlined.

## 1. Amended page

Page 2 4. Balance of Borrowings and Other Interest-Bearing Liabilities after the Debt Financing

### 2. Details of the amendment

The amended sections are Total interest-bearing liabilities of Before Borrowings and After Borrowings.

#### <Before amendment>

(Millions of yen)

		Before Borrowings	After Borrowings	Change
	Short-term borrowing (Note 2)	-	-	-
	Long-term borrowing (Note 3)	257,033	263,833	+6,800
	Total	257,033	263,833	+6,800
	Corporate bonds (Note 4)	36,000	36,000	-
	Total interest-bearing liabilities	286,733	293,533	+6,800

## <After amendment>

(Millions of yen)

		Before Borrowings	After Borrowings	Change
	Short-term borrowing (Note 2)	-	-	-
	Long-term borrowing (Note 3)	257,033	263,833	+6,800
	Total	257,033	263,833	+6,800
	Corporate bonds (Note 4)	36,000	36,000	-
	Total interest-bearing liabilities	<u>293,033</u>	<u>299,833</u>	+6,800