

For Translation Purposes Only

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For Immediate Release

United Urban Investment Corporation  
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(Securities Code: 8960)

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### Notice Concerning Debt Financing (Determination of Interest Rate)

United Urban Investment Corporation (“United Urban”) hereby announces the interest rate for the debt financing, as set forth below.

| Title<br>(Note 1) | Balance<br>(Millions<br>of yen) | Interest Rate            | Drawdown<br>Date | Maturity<br>Date | Remarks                  |
|-------------------|---------------------------------|--------------------------|------------------|------------------|--------------------------|
| Term Loan 86B     | 1,600                           | 0.3125% p.a.<br>(Note 2) | March 20, 2019   | March 23, 2026   | Unsecured / Unguaranteed |

(Notes)

1. For details of the borrowing, please refer to the press release “Notice Concerning Debt Financing” dated March 13, 2019.
2. The above interest rate is fixed, so this rate does not fluctuate from drawdown date to maturity date.
3. The latest information about borrowings is disclosed on United Urban’s website.