

(Amendment) Thirty-ninth Fiscal Period Semiannual Report

United Urban Investment Corporation hereby amends an error found in a part of the “Thirty-ninth Fiscal Period Semiannual Report”, as follows (amended section is underlined):

[Amended Section]

Financial Status

Changes in Financial Indices (Page 21)

<Before Amendment>

(Billions of yen, unless otherwise indicated)		
	End of 38th Fiscal Period (As of November 30, 2022)	End of 39th Fiscal Period (As of May 31, 2023)
Total amount of interest-bearing liabilities	313.4	320.4
	(omitted)	
<u>Long-term ratio of interest-bearing liabilities</u>	<u>100% (contract base)</u>	
	(omitted)	

<After Amendment>

(Billions of yen, unless otherwise indicated)		
	End of 38th Fiscal Period (As of November 30, 2022)	End of 39th Fiscal Period (As of May 31, 2023)
Total amount of interest-bearing liabilities	313.4	320.4
	(omitted)	
<u>Long-term ratio of interest-bearing liabilities (contract base)</u>	<u>100%</u>	<u>99.7%</u>
	(omitted)	